

BEREA COLLEGE

Berea, Kentucky 40404

Judge B. Wilson II
General Counsel
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May 22, 2006

Ms. Anita Mitchell
Office of the General Counsel
Kentucky Public Service Commission
P.O. Box 615
Frankfort, Kentucky 40602-0615

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MAY 24 2006

**PUBLIC SERVICE
COMMISSION**

Re: Sale of Berea College Utilities to City of Berea
Case No. 2004-00331

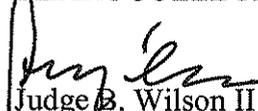
Dear Anita:

Per your recent request, this is to again confirm that the transfer and sale of the electric and water utility assets from Berea College to the City of Berea was completed on or about January 26, 2005, pursuant to the authority granted under the Commission's Order of December 9, 2004. The City of Berea is now the operator of both the electric and water systems previously under the auspices of Berea College.

If you should have any questions in this regard, please do not hesitate to contact the undersigned. Your cooperation and assistance as well as that of your colleagues on the Public Service Commission's staff has been greatly appreciated.

Very truly yours,

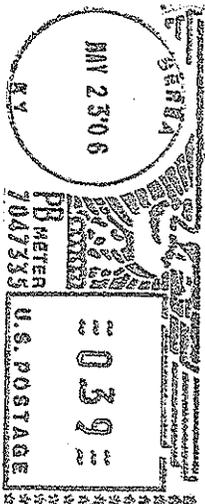
BEREA COLLEGE



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Copies to: Mr. Jeffrey S. Amburgey
Ms. E. Diane Kerby

Office of Business
and Administration
BEREA
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